

# EXHIBIT I

Taxpayer Name: <b>ESTATE OF CHAIM LAX</b>	Tax Form: 706	Tax Year: 11/03/2008
TIN: 120-42-3695	Employee Name: Terrence H. Fraser, Esq.	

Schedule Item No.	Description of Property / Interest	Chaim Lax Statement of Net Worth as of 03/31/2008	Value of Property / Interest per Form 706		Value of Property / Interest per IRS
		03/31/2008	DOD: 11/03/2008	AVD: 05/03/2009	
F #9	267 Franklin Ave LLC (100% owned)	-0-	\$792,000	\$623,000	no change
F #11	BZL Development LLC (50% owner)	-0-	\$534,690	\$446,875	no change
F #12	Madison Ave Diamonds (33% owner)	\$19,342,629	\$1.00	\$1.00	no change
Omitted Assets:	OMITTED ASSETS:				
C # 9	Loan Receivable \$2,880,000	\$2,880,000	-0-	-0-	no change
#18	Chaja Kessler Trust \$427,000 <u>(per AAA Settlements, Inc. letter )</u>	-0-	-0-	-0-	\$500,000
F #19	2007 Tax Refund \$83,192 <u>(per rep's letter of Oct. 31, 2011)</u>	-0-	-0-	-0-	\$83,192